

# Armand De Asis

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## Experience

### Northstar Investment Advisory

Apr 2021 – Mar 2024

#### Senior Software Engineer

- Implemented systems to enforce RIA/FINRA/SEC compliance standards across software platform, enabling the company to secure deals with key client companies and provide investment guidance.
- Built various tools for both clients and financial planners including data visualization interfaces to compare and model tax burden scenarios and health insurance plans based on planned utilization.
- Deployed internationalization features across platform to allow the company to expand to international companies and clients, and employ overseas financial advisors.
- Collaborated directly with financial advisors, sales, and success teams to build tools and interfaces to manage data across clients and curate tailored guidance incorporating factors such as specialized employee benefits and equity grants, with data provided from employers.

### Dscout Research

Apr 2017 – Aug 2019

#### Software Engineer

- Developed various features used for qualitative consumer research projects commissioned by clients from Google to Intuit.
- Studied interactions and interviews between researchers and research participants to refine tools and interfaces for performance and ease of use.

### CarAdvise

Jun 2016 – Mar 2017

#### Software Engineer

- Built a platform to aggregate and compare automobile repair services and costs across various repair shops, exploring integrations to point-of-service systems to allow for direct scheduling from one centralized application.

### Health123

Dec 2015 – Mar 2016

#### Software Engineer

- Developed an application to allow seamless monitoring of medical patients by healthcare providers, integrating biometric data from consumer health monitoring devices.

## Education

### Baldwin Wallace University

Berea, OH

B.S. Neuroscience, Psychology, with honors

Relevant Coursework: Elements of Statistics, Data Analysis using PASW, Human Relations & Group Dynamics, Calculus I

## Skills & Interests

**Technical:** Python, Ruby, JavaScript, TypeScript, data analysis

**Interests:** Swing dancing, live music, backpacking, photography, personal finance